

MULTI CAP PMS

<u>Scheme Name</u>	<u>Buoyant Opportunities Strategy</u>	<u>Negen Capital - Special Situations and Technology Fund</u>	<u>Motilal Oswal Founders Portfolio</u>
Investment Objective	The objective of Buoyant Capital Opportunities Multi-Cap PMS is to invest taking concentrated bets for the long term, following altering balance in the aggressiveness-to-defensiveness continuum, which is attained through diversification of cash flow streams, choice between predictable vs. growing cash flow streams and cash calls (pooled vs. model portfolio). Sector rotation strategy.	Fund is predominantly a smallcap and midcap focused PMS with a keen interest in identifying value investing opportunities via special situations like demergers and Spin offs. The objective is to create consistent profits for clients in all market conditions, through values of professionalism, transparency, and safety. The belief is to aim at Sustainable Value Creation Via Growth Investing & Special Situation Investing.	Capital Preservation: Focus on quality business run by great management, bought at reasonable price, & applying an appropriate risk management framework (High ROE/ROCE & PEG Framework). Capital Appreciation: Participating in themes & sectors favoured by strong economic tailwinds & a high probability of success in the medium term. Investment Process "Q-G-L-P" Quality: Min. threshold set for RoCE/ROE Growth & Longevity: Investing in suitable themes identified by the investment team collectively. Price: Application of PE, PEG framework and Expanding the framework through rolling out DCF, implied returns & growth.
AUM (INR crs)	~5436.00	1,202.00	3019.00
Inception Date	01 June 2016	10-Aug-17	16 March 2023
Returns			
1 Yr	14.50%	22.00%	10.70%
3 Yr	30.30%	33.00%	-
5 Yr	37.70%	47.00%	-
Since Inception	22.60%	20.00%	38.10%
Market Cap Allocation (%)			
Large Cap	40.60%	20.94%	17.40%
Mid Cap	24.60%	36.80%	39.90%
Small Cap	22.30%	21.83%	42.20%
Cash/Others	12.50%	20.43%	0.50%
Shortlisting Parameters	1) The fund has significantly outperformed the benchmark by a margin of 7% since inception. 2) The fund employs a strategy of rebalancing between core and satellite holdings, enabling the conservation of capital and consistent generation of alpha in the long run. 3) The fund benefits from a team of 4 fund managers with close to 100 years of combined experience.	1) The fund targets alpha through demergers, promoter changes, and early bets on technology and mega trends. This differentiated approach captures structural growth opportunities. 2) The fund has consistently outperformed the benchmark BSE 500 TRI with a 3-year alpha of around 11%.	1) The fund predominantly aims to invest in Indian businesses where the founders' stake would be more than 26%. 2) Concentrated portfolio of 25 stocks with high earnings growth. 3) Since Inception fund has delivered an exceptionally well return of 38.10% surpassing the benchmark (S&P BSE 500) by around 13%.
Top 5 Holdings(%)	State Bank Of India Ltd - 5.4% Hdfc Bank Ltd - 4.7% ICICI Bank Ltd - 4.4% Max Financial Services Ltd- 3.9% Glenmark Pharmaceuticals Ltd- 3.7%	Camlin Fine Sciences Ltd Nuvama Wealth Management Ltd HEG Ltd Manappuram Finance Ltd Motilal Oswal Financial Services Ltd	PTC Industries Ltd. -5.40% Suzlon Energy Ltd. -5.20% Eternal Ltd. -5.10% Amber Enterprises India Ltd. -4.70% Prestige Estates Projects Ltd.- 4.50%
Top 5 Sectors(%)	Banking -16.70% Info Tech-8.30% Building- 6.70% Insurance -6.80% HealthCare -6.80%	Speciality Chemicals- 15.04% Stockbroking & Allied -12.81% Sugar -7.30% Electrodes & Refractories- 5.83% Non-Banking Financial Company (NBFC)- 5.62%	Capital Goods -38.30% Financial Services -14.50% Consumer Durables -11.80% Consumer Services -8.70% Chemicals -6.50%
Portfolio Manager	Sachin Khivasara, Jigar Mistry	Neil Madan Bahal	Abhishek Anand, Vaibhav Agrawal
Fee Structure Fixed Variable Hybrid	Fixed Fees Model - 2% p.a. fixed fees + zero performance fees	Fixed Fee Model: 2.5%	Fixed Fees Model - 2.5% p.a. fixed fees
	Variable Fees Model - Zero fixed fees + performance fees of 20% profit share above a hurdle of 8%, no catch-up, high watermark applicable	Variable Fees Model - Zero fixed fees + performance fees of 15% profit share on profits, no hurdle, no catch-up.	Variable Fees Model - Zero fixed fees+20% Profit Share above 8% on Higher Water Marking Basis
	-	-	-
Exit Load	No Exit Load	Nil	Exit within 12 months – 2%; Nil thereafter

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